



GIFTS OF STOCK TRANSFER

PART 1, TO BE COMPLETED BY DONOR:

Name: _____ Date: _____

Address: _____

City: _____ State _____ Zip _____

Phone Number(s) Work _____ Home _____

Please designate my gift to the following Program, School or Fund at PSU:

Broker Name and Brokerage Firm:

Type of Stock: Common Preferred Restricted
 Publicly Traded Non-Publicly Traded Mutual Funds

Name of Stock/Symbol: _____ Number of Shares _____

The undersigned (donor) authorizes the transfer of this stock to the PSU Foundation.

PART 2, INFORMATION FOR BROKER:

Instructions – Please transfer my gift to the PSU Foundation as follows:

Stock:

Wells Fargo Bank

Account # 28155733

DTC Number 0733

In the name of PSU Foundation

Mutual Funds:

**If you wish to donate Mutual Funds,
please call Becky Hein at (503) 725-5881.**

PART 3, TO BE COMPLETED BY PSU FOUNDATION:

High & Low Prices for the Securities on Gift Date _____

Gift Date _____ Mean _____

Donor Gift Value _____ Sale Date _____

Sale Price per Share _____ Sale Proceeds _____

Please note — Send one copy to PSU Foundation, send one to your broker, and keep one for your records.

Portland State University Foundation

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