Portland State University Foundation

Account Agreement

Please establish an account as described below. All signers and parties responsible for this account have read and agree to the PSU Foundation's Account Guidelines and Solicitation Guidelines. By signing below we accept the conditions and requirements outlined in these documents.

Account Name: _____ **Capital Campaign Fund Code**: _____

Account Number (assigned by PSU Foundation)**:** _____ **Date Fund Established:** _____

Section A: Fund Information

Type of Fund:

- ☐ **Operating Expenses** (donations are fully spendable)
- ☐ **Scholarship** (donations are fully spendable)
- ☐ **Short-term Event Account** -- date anticipated to close this account: _____
- ☐ **Capital** (Building project)
- ☐ **Endowment–General Operating** (permanently restricted donations; only earnings are spendable)
- ☐ **Endowed Scholarship** (permanently restricted donations; only earnings are spendable)
- ☐ **Endowed Professorship** (permanently restricted donations; only earnings are spendable)
- ☐ **Endowed Chair** (permanently restricted donations; only earnings are spendable)
- ☐ **Other** (describe) _____

Purpose of Fund:

Section B: Contacts & Liaisons

This account is for PSU Foundation Affiliate: _____

OR This account is assigned to PSU School/College: _____

Department: _____

Lead Contact: _____ E-mail: _____

Primary Development Liaison: _____ E-mail: _____

Section C: Signers

In addition to the Department Chair and Dean, the following are authorized to sign for expenditures.

Account Signers (signatures):	Names Printed:
_____	_____
_____	_____
_____	_____
_____	_____

Account Establishment Approval:

Signed: _____ _____

Department Chair or Program Director — Name Printed

Signed: _____ _____

PSU Dean, Provost or President — Name Printed

Signed: _____ P.A. 'Tony' Leineweber

Executive Director , PSU Foundation — Name Printed

Clear Form